

**To Be Completed By CU**  
Share Balance \_\_\_\_\_  
Loan Balance \_\_\_\_\_  
Loan Status \_\_\_\_\_

**APPLICATION FOR LOAN**

Account No. \_\_\_\_\_  
Note No. \_\_\_\_\_  
Soc. Sec. No. \_\_\_\_\_

I hereby apply for a loan of \$ \_\_\_\_\_ for a period of \_\_\_\_\_  weeks  months, to be repaid in \_\_\_\_\_  monthly  semi-monthly  weekly  bi-weekly

Check one box only  
 which includes principal and interest.  
 plus interest.

Installments of \$ \_\_\_\_\_ I prefer the first payment to fall due on \_\_\_\_\_  
I likewise apply for such further loans or advances as necessary to repay all additional indebtedness for taxes, insurance policies and renewals thereof, and repossessions, foreclosure and closing expenses.

I likewise apply for such further advances as may be necessary to pay for Creditors Disability Insurance.  Yes  No.

Purpose of loan \_\_\_\_\_

Individual Credit: (Do NOT complete marital status for INDIVIDUAL credit in non-community property state.)  
 Applicant's signature only  
 Endorser, guarantor or surety (Co-Maker) Name \_\_\_\_\_  
(Have this person complete a separate loan application.)

Joint Credit - Joint Applicant or Co-Maker (person who will be equally liable for repayment)  
Name \_\_\_\_\_ Relationship to applicant, if any \_\_\_\_\_  
(Have this person complete a separate loan application.)

Secured Credit - Collateral  
Shares in Account Nos. \_\_\_\_\_ \$ \_\_\_\_\_  
New/Used Auto - Make \_\_\_\_\_ Year \_\_\_\_\_ Cost/Value \$ \_\_\_\_\_  
Other: \_\_\_\_\_  
Owner's Names \_\_\_\_\_

MARITAL STATUS: Complete marital status if this loan is for:

- a. Joint or secured credit, or
- b. You reside in or rely on property located in a Community Property State. (AZ, CA, ID, LA, NM, NV, TX, WA, WIS.)  
 Unmarried  Married  Separated

Complete Below

Full Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security No. \_\_\_\_\_  
Drivers Lic. No. \_\_\_\_\_ Street Address \_\_\_\_\_ Years there \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ Present Employer \_\_\_\_\_  
Years there \_\_\_\_\_ Position or Title \_\_\_\_\_ Supervisor \_\_\_\_\_  
Employer's Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Dependents (exclude self) \_\_\_\_\_ Ages \_\_\_\_\_  
Name of nearest relative not living with you \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Phone No. \_\_\_\_\_  
Personal References: \_\_\_\_\_

\*Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this loan.

Salary ( Gross  Net) \$ \_\_\_\_\_ Per \_\_\_\_\_  
\*Other Income \_\_\_\_\_ Per \_\_\_\_\_ Source \_\_\_\_\_  
Is any income listed likely to be reduced before this loan is paid off?  No  Yes

If yes, explain \_\_\_\_\_  
Share Draft or Checking Account No. \_\_\_\_\_ Where \_\_\_\_\_  
Share or Savings Account No. \_\_\_\_\_ Where \_\_\_\_\_

If present resident less than 2 years, complete next 2 lines

Previous Street Address \_\_\_\_\_ Years there \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

If employed by above less than 3 years, complete next 2 lines

Previous Employer \_\_\_\_\_ Years there \_\_\_\_\_  
Previous Employer's Address \_\_\_\_\_

**OUTSTANDING DEBTS (List Everything)**

Creditor (address and account numbers)	DATE LOAN	ORIG. DEBT	PRESENT BALANCE	MONTHLY PAYMENT	PAST DUE YES/NO
Rent					
Mortgage					
Auto Loan					
Credit Union					
Credit Card					
Alimony, etc.					
Other					
Other					
Attach another sheet if necessary					
TOTALS					

Are there any unsatisfied judgments against you?  Yes  No  
 If yes, to whom? \_\_\_\_\_ Amount \$ \_\_\_\_\_  
 Are there any other persons obligated on any of the above loans?  Yes  No  
 Which ones and who? \_\_\_\_\_  
 Are you a co-maker, co-signer or guarantor on any loan?  Yes  No  
 For whom? \_\_\_\_\_ To whom? \_\_\_\_\_  
 Have you been the subject of an order for relief under The Federal Bankruptcy Code or adjudicated a bankrupt under the Bankruptcy Act in the last 10 years?  Yes  No  
 Everything that I have stated in this application is correct to the best of my knowledge. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.  
 Signature of Member \_\_\_\_\_ Date \_\_\_\_\_

**FOR CREDIT UNION USE ONLY**

Loan officer:  
 I approved the loan as submitted.  
 Loan referred to C.C. Reason \_\_\_\_\_  
 LO signature \_\_\_\_\_ Date \_\_\_\_\_  
 Credit Committee: Date \_\_\_\_\_  
 We approve the loan as submitted.  
 We reject the loan as submitted.  
 The following counter offer will be made to the applicant and if accepted, we approve the loan.  
 Describe: \_\_\_\_\_  
 \_\_\_\_\_  
 Specific reason(s) for rejection \_\_\_\_\_  
 Outside information considered  No  Yes (describe) \_\_\_\_\_  
 Conditions, if any: \_\_\_\_\_  
 \_\_\_\_\_  
 Signed \_\_\_\_\_ Date \_\_\_\_\_  
 Signed \_\_\_\_\_ Date \_\_\_\_\_  
 Signed \_\_\_\_\_ Date \_\_\_\_\_  
 ECOA notice and Reason for Rejection sent or delivered on \_\_\_\_\_  
 Signed \_\_\_\_\_